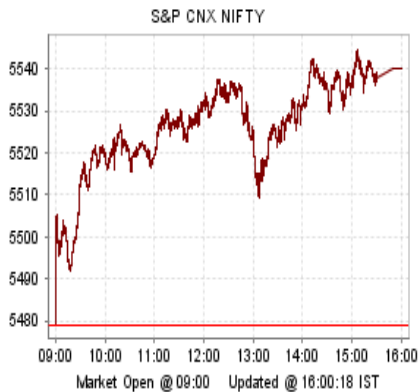


Aug,19,2010



Top Gainers

Scrip	LTP	%Chg
AMBUJACEM	127.00	10.68
ACC	884.50	5.29
ICICIBANK	1013.90	4.75
HDFC	642.35	3.40
JPASSOCIAT	123.30	3.31

Top Losers

Scrip	LTP	%Chg
UNITECH	83.70	1.47
ONGC	1266.70	1.36
TATAPOWER	1296.85	1.30
TATAMOTORS	1039.00	0.89
RCOM	163.10	0.76

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End Game Summary

Bulls were in commend as the key benchmark indices struck 2-1/2-year highs, as the latest data showed easing of food and fuel inflation which may reduce the pressure on the central bank for further monetary action to rein in inflation. Cement, banking and finance stocks went up while oil & gas and power stocks declined. The market breadth was on the stronger side.

	Open	High	Low	Close	Gain/Loss	Adv/Dec
Nifty	5478.25	5544.70	5478.10	5540.20	1.11	833/512

Stock Wise

Cement stocks witnessed buying of which Ambuja Cement, ACC and JP Associates were up 10.68%, 5.29% and 3.31% respectively. Banking stocks witnessed buying of which ICICI Bank and Kotak Bank were up 4.75% and 2.21% respectively. Finance stocks had a good day as stocks such as HDFC and Reliance Capital went up 3.40% and 2.4%.

Oil & gas stocks witnessed selling as ONGC and BPCL fell 1.36% and 0.54% respectively. Power stocks also declined with Tata Power and NTPC closing down 1.3% and 0.4% respectively.

NSE Volume

The day's volumes stood at Rs.14918.93 crores today compared to previous trading session's volumes of Rs. 15389.47 crores.

Outlook

The market will take cues from the global markets and is expected to open on a flat note on tomorrow morning. Go long in the Nifty above 5550 levels else short the Nifty for targets of 5500 and 5450.

Disclaimer

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